



To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Kala Ghoda, Fort,
Mumbai – 400001

Dear Sir/ Madam,

Subject: Confirmation required under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

I, Ashwini Shah, Company Secretary and Compliance Officer of Privi Speciality Chemicals Limited (CIN: L15140MH1985PLC286828) ("the Company" or "Transferee Company") hereby confirm that the valuation report prepared by KKCA Valuers LLP, Independent Registered Valuer, ("Registered Valuer") with respect to the Scheme of Amalgamation is in accordance with the applicable valuation standards.

Thanking you.

Yours faithfully,

For and on behalf of
PRIVI SPECIALITY CHEMICALS LIMITED

ASHWINI SHAH
COMPANY SECRETARY



DATE: July 14, 2025

PLACE: Navi Mumbai



PRIVI SPECIALITY CHEMICALS LIMITED

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